



Estate Planning Council of Pittsburgh 2026– 2027 Membership Renewal

Name _____

Designations _____

Title _____

Business Name _____

Address _____

City, State, Zip _____

Business Phone _____

Cell # (will be used for text messages) _____

Email _____

Supplemental Email _____

Website _____

Membership Classification (Check only one):

Practicing Attorney _____

CPA _____

Trust Officer _____

Financial Services Professional (CLU®, CFP®, ChFC®, CPWA®, CFA, CAP®, CSPG, CTFA, MSFS, and MST) circle all credentials _____

Financial Services* (Non-Credentialed with _____ years experience

Miscellaneous (Appraiser CVA, ABV, ASA)* _____

Planned Giving Specialist/Consultant* _____

Other (Identify) _____

* _____ years of exp. in the estate planning field. Please attach current resume.

Regular Members ~ \$245

Includes all meals at Membership Meetings held at the Duquesne Club and Social Events.

***Emeritus Members \$25.00**

Emeritus Members who, while actively practicing their particular discipline, were Members of the Corporation but who are now either retired or no longer actively practicing, may qualify for Emeritus Membership.

*Does not include meals or socials.

Renew your membership with a credit card online at www.epcpittsburgh.org/members/renewal

Mark your calendar for these EPC meetings:

September 17, 2026 Lunch
November 18, 2026 Fall Social
January 21, 2027 Dinner
March 11, 2027 Lunch
May 13, 2027 Lunch

*For complete details, go to:
www.epcpittsburgh.org*

