



## *Estate Planning Council of Pittsburgh 2022– 2023 Membership Renewal*

Name \_\_\_\_\_

Designations \_\_\_\_\_

Title \_\_\_\_\_

Business Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Business Phone \_\_\_\_\_

Cell # (will be used for text messages) \_\_\_\_\_

Email \_\_\_\_\_

Supplemental Email \_\_\_\_\_

Website \_\_\_\_\_

### **Membership Classification (Check only one):**

Practicing Attorney \_\_\_\_\_

CPA \_\_\_\_\_

Trust Officer \_\_\_\_\_

Financial Services Professional (CLU®, CFP®, ChFC®, CPWA®, CFA, CAP®, CSPG, CTFA, MSFS, and MST) circle all credentials \_\_\_\_\_

Financial Services\* (Non-Credentialed with \_\_\_\_\_ years experience

Miscellaneous (Appraiser CVA, ABV, ASA)\* \_\_\_\_\_

Planned Giving Specialist/Consultant\* \_\_\_\_\_

Other (Identify) \_\_\_\_\_

\* \_\_\_\_\_ years of exp. in the estate planning field. Please attach current resume.

### **Regular Members \$190**

Includes all meals at Membership Meetings held at the Duquesne Club and social events. Regular members are also entitled to discounted admission at the 14th Annual Financial "Four"um on October 27, 2022

### **Emeritus Members \$25.00**

Emeritus Members who, while actively practicing their particular discipline, were Members of the Corporation but who are now either retired or no longer actively practicing, may qualify for Emeritus Membership.

Does not include meals or socials. Discounted admission at the 14th Annual Financial "Four"um on October 27, 2022 is applicable.

Renew your membership with a credit card online at [www.epcpittsburgh.org/members/renewal](http://www.epcpittsburgh.org/members/renewal)

### **Or Mail this Renewal Form and Check to:**

The Estate Planning Council of Pittsburgh  
c/o Ann W. McKenna, Council Executive  
P.O. Box 97795, Pittsburgh, PA 15227

Or email to [epcpittsburgh@epcpittsburgh.org](mailto:epcpittsburgh@epcpittsburgh.org)

### **Mark your calendar for these EPC meetings:**

September 29, Lunch

October 27, 14th Annual Financial "Four"um

November 3, Fall Social

January 19, Dinner

March 23, Lunch

May 18, Lunch

For complete details, go to:

[www.epcpittsburgh.org](http://www.epcpittsburgh.org)

