



# Estate Planning Council of Pittsburgh

## 2008-2009 Membership Renewal

FULL NAME \_\_\_\_\_

BUSINESS NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY, STATE, ZIP \_\_\_\_\_

Please check if address has changed

BUSINESS TELEPHONE \_\_\_\_\_

BUSINESS FAX \_\_\_\_\_

E-MAIL \_\_\_\_\_

Membership Classification: Check only one

- Practicing Attorney
- CPA
- Trust Officer
- Financial Services Professional  
(CLU or ChFC or CFP ) circle all credentials
- Financial Services  
(Non-Credentialed with \_\_\_\_\_ years experience)
- Miscellaneous (Appraiser)
- Planned Giving Specialist/Consultant
- Other (Identify) \_\_\_\_\_

- Regular Members\* \$125.00 (Includes all meals)
- Emeritus Members \$25.00 (Does not include meals)

\*Regular members are entitled to a discount for the EPC Day IV - Date: TBA

All Meetings are located at the Duquesne Club  
2008-09 EPC Pittsburgh Calendar of Events (*coming soon*)

### Membership Chairperson

**Sally A. Davoren**; Carnegie Museums of Pittsburgh  
412-578-2478 • [davorens@carnegiemuseums.org](mailto:davorens@carnegiemuseums.org)

### Forward Application and Payment to:

The Estate Planning Council of Pittsburgh  
1601 Penn Avenue, Suite 611  
Pittsburgh, PA 15221

Payment Amount: \$ \_\_\_\_\_

- Check Enclosed
- Credit Card: ( ) AMEX ( ) Master Card ( ) Visa

Account Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

Name and Address as it appears on Credit Card:

\_\_\_\_\_  
SIGNATURE / DATE

*For the most current event information visit [www.epcpittsburgh.org](http://www.epcpittsburgh.org)*

Questions? Contact The Estate Planning Council of Pittsburgh by phone 412-243-4315 or Email [info@epcpittsburgh.org](mailto:info@epcpittsburgh.org)